

TEXAS ASSOCIATION OF COUNTIES

COUNTY INVESTMENT ACADEMY CONTINUING EDUCATION

Reporting Period: 01/01/2014 - 12/31/2014

Honorable Terri Williams
Treasurer
Polk County
602 E Church St Ste 101
Livingston, TX 77351-4231

ID: 235391
Phone: (936) 327-6816
Fax:
Enrollment Date: 10/17/2012

The Texas Association of Counties County Investment Academy and its continuing education requisites exceed the investment training for local government education education mandates as outlined in Section 2256.008 of the Public Funds Investment Act, revision effective September 1, 1998.

The requirements for the program are 15 hours required, 5 outside hours allowed and max of 5 hours can be carried forward.

1/1/14 Excess hours carried from 2013

5.00

Total TAC Hours for year: 5.00

Grand Total Hours for year: 5.00

You must obtain **10.00** additional hours to meet your education requirement for the period ending 12/31/2014.

You may carry forward 0.00 hours to the next reporting period.

If you have not fulfilled your annual required hours, a certificate will not be issued.

TEXAS ASSOCIATION OF COUNTIES

COUNTY INVESTMENT ACADEMY CONTINUING EDUCATION

Reporting Period: 01/01/2013 - 12/31/2013

Honorable Terri Williams	ID:	235391
Treasurer	Phone:	(936) 327-6816
Polk County	Fax:	
602 E Church St Ste 101	Enrollment Date:	10/17/2012
Livingston, TX 77351-4231		

The Texas Association of Counties County Investment Academy and its continuing education requisites exceed the investment training for local government education education mandates as outlined in Section 2256.008 of the Public Funds Investment Act, revision effective September 1, 1998.

The requirements for the program are 15 hours required, 5 outside hours allowed and max of 5 hours can be carried forward.

5/29/13	41st Annual County Treasurers CE Seminar	3.00
6/27/13	2013 Conference of the County Investment Academy	16.00
10/2/13	65th Annual County Treasurers Conference	5.00

Total TAC Hours for year: 16.00

Grand Total Hours for year: 24.00

You have completed your program.

You have met your 2013 annual County Investment Academy education requirement.

You may carry forward 5.00 hours to the next reporting period.

Treasurer Training Hours 2013

County: Polk

Region 10

Williams, Terri L, County Treasurer

Training type: Continuing Education Sponsored or CoSponsored By An Institution

Session Title	City	Start date:	End date:	Units available:	Units credit:
41st Annual County Treasurers' Continuing Education Seminar	Austin	5/13/2013	5/16/2013	20	12
2013 Conference of the County Investment Academy	Galveston	6/10/2013	6/12/2013	10	10
65th Annual County Treasurers' Association of Texas Conference	Beaumont	9/16/2013	9/19/2013	15	15

Total units for training type: 37

Training type: Public Funds Investment Act

Session Title	City	Start date:	End date:	Units available:	Units credit:
40th Annual County Treasurers' Continuing Education Seminar	College Station	4/16/2012	4/19/2012	5	5
64th Annual County Treasurers' Association of Texas Conference	San Marcos	9/17/2012	9/20/2012	16	6
County Investment Office Level I	Austin	10/7/2012	10/13/2012	31.75	31.75
41st Annual County Treasurers' Continuing Education Seminar	Austin	5/13/2013	5/16/2013	5	3
2013 Conference of the County Investment Academy	Galveston	6/10/2013	6/12/2013	12	12
65th Annual County Treasurers' Association of Texas Conference	Beaumont	9/16/2013	9/19/2013	5	5

Total units for training type: 62.75

TEXAS ASSOCIATION OF COUNTIES

2013 Certificate of Membership

County Investment Academy

Honorable Terri Williams

Successfully completed investment education that satisfies Section 2256.008 of
the Texas Public Funds Investment Act. This ongoing commitment to
continuing education provides maximum benefit to

Polk County

Issued by the Texas Association of Counties the thirty-first day of December, 2013



Hon. Don Allred, President



Gene Terry, Executive Director

**County Treasurers' Association of Texas
2013 Certificate of Compliance
Continuing Education**



**This Certifies That
The Honorable Terri L Williams
Certified County Treasurer
Polk County**

Successfully completed 37 hours of continuing education that was sponsored or co-sponsored by an accredited public institution of higher education and was approved by the County Treasurers' Association of Texas fully satisfying the County Treasurer continuing education requirements established by section 83.003 of the Texas Local Government Code. Continuing Education.

Kelli R. White

Kelli R. White, President
County Treasurers' Association of Texas

Sharon L. Reynolds

Sharon L. Reynolds, Chair
Certification and Validation Committee

**County Treasurers' Association of Texas
2013 Certificate of Compliance
Public Funds Investment Act**



**This Certifies That
The Honorable Terri L Williams
Polk County Treasurer**

Successfully completed 62.75 hours of investment training approved by the County Treasurers' Association of Texas from 2012 through 2013 fully satisfying the education requirements for County Treasurers established by chapter 2256 of the Texas Government Code, the Public Funds Investment Act, Section 2256.008. Investment Training; Local Governments.

Kelli R. White

Kelli R. White, President
County Treasurers' Association of Texas

Sharon L. Reynolds

Sharon L. Reynolds, Chair
Certification and Validation Committee